

## GRANT APPLICATION GUIDE

### FUNDING STREAM 1: BUILDING ECONOMIC DEVELOPMENT CAPACITY

#### 1. About the Program

The **ETSI-BC Building Economic Development Capacity Program** provides non-repayable grants on a scheduled 'intake basis' supporting strategic investments to build economic capacity of small communities and support economic development projects that will have long-lasting and measurable benefits for the Southern Interior.\* Projects are approved using a competitive process. Eligible funding types:

- Small Scale Projects (up to \$20K) - priority given to communities with populations less than 7,500
- Large Scale Projects (up to \$50K) – priority given to communities with less than 25,000 population
- Collaborative/Regional Projects – priority given to collaborative projects with a regional focus involving multiple partners and/or collaborative projects between First Nations and local governments.

#### 2. Program Objectives

This program prioritizes smaller, rural and First Nations communities to build economic development capacity and serve as a catalyst for new economic development initiatives. The program objectives are to:

- Enhance the capacity of Southern Interior communities to fulfill their economic development aspirations and knowledge.
- Support local and regional economic development projects within the Southern Interior.
- Facilitate strategic partnerships and encourage collaboration between communities and economic development agencies.
- Act as a first-in funder to seed projects and encourage other funders.
- If applicable, support the recovery of communities impacted by natural disasters.

#### 3. Who Can Apply

Applicants must be located in the Southern Interior service region of BC. The applicant must be a registered entity\* and current with their annual Federal and/or Provincial filings.

- Local governments (municipalities and regional districts) and their associated economic development organizations
- First Nation communities and their associated economic development organizations
- Non-Profit Business Support organizations serving the region, such as:
  - Chambers of Commerce
  - Community Futures

\*Wherever we are referring to the Southern Interior we mean the [ETSI-BC service area](#).

- Indigenous business support organizations
- Industry associations
- Accelerators
- Applicants who have not yet received funding more than twice in the last four consecutive intakes.

Note: \*Entities that are ineligible to apply include private individuals or for-profit private sector businesses (including but not limited to corporations, partnerships, joint ventures, and sole proprietorships)

#### 4. Sector/Area Focus

The following are key sectors eligible for funding

- Agriculture
- Energy
- Forestry
- Mining
- Transportation
- Tourism/Sport
- Small Business/Entrepreneurship
- Economic Development
- Technology/Innovation
- Environmental Sustainability

#### 5. Project Types

There are three project types – Small Scale, Large Scale and Collaborative/Regional. The applicant must identify which project type is being applied for.

##### Small Scale Projects (Max grant \$20,000 per project)

This program provides capacity to smaller and First Nations communities for economic development research and planning. Only projects in communities with populations of 25,000 or less are eligible. Applicants may be eligible for up to \$20,000. Projects in communities with populations of less than 7,500 may receive up to 100% funding, although leveraging additional funding is encouraged. Projects in communities with populations between 7,500 and 25,000 may receive up to 50% funding, to a maximum of \$20,000. Should the funding intake be oversubscribed, priority will be given to eligible projects in smaller communities, communities recently impacted by natural disasters and projects with higher leveraging. Applicants are encouraged to submit no more than one application per intake.

| SMALL SCALE PROJECT TYPE                   | EXAMPLES   |
|--|--|
| Economic Development Planning and Research | <ul style="list-style-type: none"> <li>● Community economic development plan</li> <li>● Community consultation/engagement</li> <li>● Community branding/marketing plan</li> <li>● Community/downtown revitalization plan</li> <li>● Economic development research; feasibility studies</li> <li>● Grant writing support</li> </ul> |

|  |   |
|--|---|
| Business Attraction, Retention and Expansion | <ul style="list-style-type: none"> <li>• Business retention strategy</li> <li>• Business diversification strategy</li> <li>• Business recruitment strategy</li> <li>• Business incubation strategy/plan</li> <li>• Business surveys/business walks</li> </ul> |
| Industry / Work Force Engagement             | <ul style="list-style-type: none"> <li>• Industry cluster analysis</li> <li>• Industry sector/supply chain analysis</li> <li>• Workforce analysis/attraction strategy</li> <li>• Workforce housing analysis/strategy</li> </ul>                               |

### Large Scale Projects (Max grant \$50,000 per project)

This program provides seed funding to assess, initiate or implement economic development projects. Applicants may be eligible for up to \$50,000 to a maximum of 50% of the project budget. Should the funding intake be oversubscribed, priority will be given to eligible projects in First Nations communities, communities recently impacted by natural disasters, communities with populations of less than 25,000 and projects with higher leveraging.

| LARGE SCALE PROJECT TYPE        | EXAMPLES   |
|---------------------------------|--|
| Business Diversification        | <ul style="list-style-type: none"> <li>• Pre/Feasibility studies for industry attraction</li> <li>• Capital investment analysis</li> <li>• Business development campaign</li> <li>• Resident/employee attraction</li> <li>• Business incubator</li> <li>• Marketing economic opportunity/investment</li> <li>• Opportunity for investment</li> </ul> |
| Key Industry Sector Development | <ul style="list-style-type: none"> <li>• Establish a business incubator</li> <li>• Support agri-business; farmers market/food hub</li> <li>• Cluster development – sector attraction or supply chain development</li> <li>• Expand secondary manufacturing</li> </ul>  |
| Community Revitalization        | <ul style="list-style-type: none"> <li>• Implement a shop local campaign</li> <li>• Implement a beautification/facade improvement program</li> <li>• Improve a community-based facility for increased use/access</li> </ul>  |

### Collaborative/Regional Projects (Max grant \$50,000 per project)

This program provides funding to assess, initiate or implement economic development projects which have a regional focus and involve multiple partners. Priority is given to collaborative economic development projects between First Nations and/or local governments. Applicants may be eligible for up to \$50,000 to a maximum of 60% of the project budget. Collaborative partners must each contribute financially to the project. Should the funding intake be oversubscribed, priority will be given to projects with higher leveraging.

## 6. Ineligible Projects

The following projects are not eligible for funding:

- Health studies
- Education facilities and infrastructure
- Religious institutions
- Activities which do not comply with local, provincial, or federal legislation
- Major sponsorships of events in which ETSI-BC is not directly involved
- Political donations
- Controversial initiatives with moral, social, religious, or public safety concerns
- Projects that primarily fund social initiatives
- Projects that benefit a narrow geographic area or have a limited economic impact
- Projects where the primary economic impact is construction of a community amenity or facility
- Projects that fund community infrastructure that would normally be funded by government, for example: roads, water and sewer projects, recreational facilities, health or education facilities and social housing

## 7. Eligible and Ineligible Costs

**Small Scale Projects:** Costs which are **eligible** for funding include:

- Project-related contractor or professional consulting fees and travel expenses
- Project-related technology - computer, communications and audio or video equipment rental
- Marketing or promotion-related costs, collateral, and outreach
- Third party project-related costs including reports, printing, postage, or data

**Large Scale and Collaborative/Regional Projects:** Costs which are **eligible** for funding through this stream include:

- Project-related contractor or professional consulting fees and travel expenses
- Project-related technology - computer, communications and audio or video equipment rental
- Project-related marketing or promotional collateral
- Cost of labour, materials or supplies for project-related capital expenditures

### **Ineligible Costs (All project types)**

Costs which are **not eligible** for grant funding include the following:

- Wages for existing staff or staff funded through other government programs
- Supplementary wages/contract fees on an existing contract
- Office equipment (i.e., desk, computer, cell phone)

- Living expenses or car allowance
- Hospitality costs – meals or alcohol
- Purchase of equipment or tools
- Costs incurred prior to the project approval date set out in the contribution agreement
- Costs not specifically approved in the project budget
- Project administration costs that exceed 10% of approved project budget

In-kind contributions are not eligible for funding or reimbursement but can be included in the total project costs and therefore included in the leveraged dollar calculation. They should be noted in the Project Participant section of the application to demonstrate commitment from the applicant and/or other partners.

## 8. Success Measures

Each economic development project must propose economic benefits that add value to the region i.e., community, local governments and/or First Nations. Success measures relevant to the project will be detailed in the funding agreement and inform the applicants' final report. The following success measures quantify economic benefit and are considered in the project assessment. A promising project:

- Creates new jobs or maintains existing jobs
- Increases revenues to support sustainability
- Increases investment in the community
- Enhances business performance
- Retains existing businesses
- Attracts new businesses
- Leads to a new economic development initiative
- Markets of new products/services outside the ETSI-BC region
- Provides new products/services within the local/regional economy
- Involves multiple groups and community collaboration
- Leverages funding from the applicant and/or other funders
- Provides regional economic impact(s)

## 9. Assessment Criteria

Applications will be assessed based on the following criteria:

- Identified need/opportunity
- Quality of workplan
- Project is supported by prior planning and research
- Co-ordination with the economic development function in your community
- Leveraging of other funding

- Applicant's capacity to manage staff and oversee project
- Number of jobs created or maintained
- Number of businesses assisted
- Consideration of reconciliation, as well as diversity and inclusion
- Collaboration with other organizations, including local First Nations and local government
- Regional impact
- Direct economic benefit to smaller communities and First Nations
- Supports recovery activities in communities impacted by natural disaster

**Note:** Multiple projects may be considered from a single community provided that the appropriate leveraging is in place. The combined totals of multiple projects cannot exceed the maximum funding of \$50,000.

## 10. Project Communication and Reporting

Applicants will be required to agree to the following communication and project reporting activities as a condition of grant approval.

- Confirmation of successful completion
- Timely submission of an Interim Report (if applicable)
- Timely submission of the Final Report
- Participation in program review calls/meeting from time to time as requested by ETSI-BC
- Acknowledgement of ETSI-BC in any public communication about the project.

## 11. Application Process

Funding Intakes will be announced as they become available and will usually be open for submissions for at least one month. Generally, the process will follow these steps:

1. Applicants are strongly encouraged to contact ETSI-BC to discuss the proposed project scope and potential alignment with the grant funding program. Contact information is available online on the ETSI-BC website, [www.etsi-bc.ca](http://www.etsi-bc.ca).
2. The applicant completes a funding application and submits the application on the ETSI-BC Grant Application Portal. All supporting information must be submitted electronically.
3. If requested by ETSI-BC, applicants may need to provide confirmation of all other sources of project funding prior to entering into a contribution agreement.
4. ETSI-BC staff conduct preliminary due diligence of the application and forward the funding request to the Regional Advisory Committee(s) for review and recommendation. Funding decisions may require ETSI-BC Board approval.
5. Following the Regional Advisory Committee meeting (and Board meeting if necessary), ETSI-BC staff will notify the applicant of the decision by email. Every effort is made to expedite the funding decision process.

6. A Contribution Agreement will be provided to the applicant for signature once the applicant has provided written confirmation to ETSI-BC that all other funding from other sources is in place. A fully executed Contribution Agreement is required prior to any funds being released.
7. Upon project completion, the applicant will report on the Success Measures specific to the approved project.
8. Disbursements will be subject to satisfaction of all conditions being met including proof of funding from other sources.

## QUESTIONS?

Contact Mary Beadman  
Email: [mary@etsi-bc.ca](mailto:mary@etsi-bc.ca)  
Phone: (236) 420-3680 ext. 0  
[www.etsi-bc.ca](http://www.etsi-bc.ca)

## Sample Application Questions on Grant Application Portal

### 1. Project Overview and Rationale:

Provide a concise description and rationale for the project. Include the primary sector, target location and demographic, type of project (economic development planning & research or business attraction, retention & expansion, or industry/workforce development), and projected economic benefits. Indicate any prior work or studies informing this project and submit supporting documents.

### 2. Success Measures

|   |                                 |
|---|---------------------------------|
| Identify the expected outcomes of your project as per the following required Success Measures. These will be incorporated into your funding agreement as reporting targets to demonstrate the project's direct economic benefits. |                                 |
| New Investment in community   | \$                              |
| Incremental revenue / economic activity   | \$                              |
| Existing businesses retained  | # businesses                    |
| New businesses attracted / incubated  | # businesses                    |
| Jobs created / maintained   | # jobs                          |
| Other indicators (please specify)   | \$/# [identify type of benefit] |

### 3. Reconciliation and Diversity

How will this project encourage a strong sustainable economy that works for everyone by ensuring it advances reconciliation and is inclusive of diverse groups in your community, including Indigenous people, women, and people of colour. Has your project been reviewed using a [Gender-Based Analysis+ \(GBA+\) Lens](#)?

### 4. Project Participants

Includes type of organization, its legal name, contact name and title.

### 5. Required Support from Community's Primary Economic Development Function

The Application requires you to specify if your primary role in your community is in economic development. If not, you will be asked to describe how you have coordinated your project with the lead economic development function in your community. Please include their contact information, organization name and letter of support, if applicable.

### 6. Project Plan

Breakdown of activities, with detail, and estimated completion date. Not including the project plan, identify a minimum of three activities.

### 7. Required Confirmations

Applicants will be required to attest that:

- The information is accurate and complete, and that the project proposal, including plans and budgets, are fairly presented.



- The project application has been approved by an authorized signatory of the applicant organization.
- The applicant's organization is financially solvent, is compliant and up to date with all relevant federal and provincial filings, and has the capacity to carry out the project.
- Once funding is approved, changes to the project will require prior approval of ETSI-BC.
- Information provided in the application form may be shared with the appropriate Regional Advisory Committee(s), Board Members, staff, consultants and/or the public in the ETSI-BC Annual Report and other publications.
- ETSI-BC is authorized to make enquiries of persons, firms, corporations, federal and provincial government agencies/departments, and non-profit organizations operating in the organization's field of activities, to collect and share information with them, as ETSI-BC deems necessary, in order to reach a decision on the application, to administer and monitor the implementation of the project and to evaluate results after project completion.
- The applicant agrees to submit project updates, financial reporting and photos as required by ETSI-BC on the funded project. Authorization for ETSI-BC to use photos and information about the project on their website and in their publications.
- The applicant commits to acknowledge the funding and assistance by ETSI-BC in all public materials.
- The applicant's organization has a policy of supporting Indigenous reconciliation and partnerships, diversity, and inclusion.
- Name and email of authorized signatory.

## 8. Total Project Budget and ETSI-BC Funding Request

### Total Project Budget and ETSI-BC Funding Request

**i** NOTE: A more detailed project budget spreadsheet may be attached to this application, but the totals must be consistent with this table. Quotes or Proposals may be attached to this application as further back-up if desired.

#### Budget

| Description                        | Total Project Amount | Portion to be Funded by ETSI-BC | Quote Attached?                                |
|------------------------------------|----------------------|---------------------------------|--|
| Incremental Staff Expenses         | \$15.00              | \$15.00                         | Please Select <input type="button" value="v"/> |
| Consulting Fees / Contractor Costs | \$0.00               | \$0.00                          | Please Select <input type="button" value="v"/> |
| Research / Data                    | \$0.00               | \$0.00                          | Please Select <input type="button" value="v"/> |
| Marketing / Promotion              | \$0.00               | \$0.00                          | Please Select <input type="button" value="v"/> |
| Travel Expenses                    | \$0.00               | \$0.00                          | Please Select <input type="button" value="v"/> |
| Supplies / Materials               | \$0.00               | \$0.00                          | Please Select <input type="button" value="v"/> |
| Other (specify)                    | \$0.00               | \$0.00                          | Please Select <input type="button" value="v"/> |
| <b>Total</b>                       | <b>\$15.00</b>       | <b>\$15.00</b>                  |  |

#### Other Funding Sources and In-Kind Contributions (if applicable)

| Name of Organization | Contact Name | Title | Cash/In-Kind | Funding Amount | Funding Confirmed? |
|----------------------|--------------|-------|--------------|----------------|--------------------|
|                      |              |       |              | <b>\$0.00</b>  |                    |

#### Totals

**i** NOTE: The Total Project Budget amount must match the amount of all sources including ETSI-BC and other funding sources.

| Total Project Budget | Total Requested/Funding Sources |
|----------------------|---------------------------------|
| \$15.00              | \$15.00                         |